

Translation for Convenience Purposes

**AIXTRON SE
Herzogenrath**

ISIN DE000A0WMPJ6 (WKN A0WMPJ)

Announcement pursuant to § 49 para. 1 sentence 1 no. 2 WpHG

(Authorization to issue and to exclude subscription rights for bonds with warrants and/or convertible bonds, profit participation rights and/or income bonds (or combinations of these instruments) as well as creation of a new Conditional Capital 2022 and announcement pursuant to § 221 para. 2 sentence 3 AktG)

The general shareholders meeting of AIXTRON SE on May 25, 2022, resolved under agenda item 11 to authorize the Executive Board until May 24, 2027, with the consent of the Supervisory Board, to issue bearer and/or registered bonds with warrants and/or convertible bonds, profit participation rights and/or participating bonds (or combinations of these instruments) (together "Bonds") on one or more occasions in the total nominal amount of up to EUR 450,000,000.00 with or without a limited term and to grant the holders or creditors of Bonds option or conversion rights (also with option or conversion obligations or tender rights of the Company) to a total of up to 15,000,000 new registered no-par value shares of the Company with a pro rata amount of the share capital of up to EUR 15,000,000.00 in accordance with the more detailed provisions of the terms and conditions of the Bonds. The bonds may also be issued against payment in kind.

Shareholders are generally entitled to subscription rights, i.e., the bonds are generally to be offered to the Company's shareholders for subscription. The bonds may also be underwritten by one or more banks or companies within the meaning of Art. 186 par. 5 sentence 1 AktG determined by the Executive Board with the obligation to offer them for subscription to the shareholders of the Company (indirect subscription right). If bonds are issued by Group companies of the Company, the Company shall ensure the corresponding granting of subscription rights to the shareholders of the Company. However, the Executive Board is authorized, with the consent of the Supervisory Board, to exclude the subscription right of the shareholders for bonds in certain cases specified in detail in the authorization.

The general shareholders meeting of AIXTRON SE on May 25, 2022, also resolved under agenda item 11 to conditionally increase the share capital of the Company by up to EUR 15,000,000.00

by issuing up to 15,000,000 new ordinary bearer shares (no-par value shares) (Conditional Capital 2022). The conditional capital increase serves to grant registered shares to the holders or creditors of bonds with warrants and/or convertible bonds, profit participation rights and/or participating bonds (or combinations of these instruments) with option and/or conversion rights or option and/or conversion obligations or tender rights of the Company issued based on the authorization resolved by the Annual General Meeting on May 25, 2022, under agenda item 11.

The above-mentioned authorization as well as the creation of the new Conditional Capital 2022 were carried out in accordance with the more detailed provisions of agenda item 11 of the regular general shareholders meeting of AIXTRON SE on May 25, 2022, which was published in the Federal Gazette in connection with the convening of the regular general shareholders meeting on April 8, 2022.

The authorization to issue and to exclude the subscription right for bonds with warrants and/or convertible bonds, profit participation rights and/or participating bonds (or combinations of these instruments) has become effective upon the adoption of the resolution on May 25, 2022. The authorizing resolution of the general shareholders meeting of AIXTRON SE to issue the bonds will be filed with the commercial register of the Local Court of Aachen (HRB 16590). The Conditional Capital 2022 will become effective upon the still outstanding registration in the commercial register.

Herzogenrath, May 2022

AIXTRON SE

The Executive Board